



MOLTEN METALS CORP

CSE: MOLT | OTC: MLTNF | FSE: Y44

A junior exploration company focused on acquisition, exploration and development of highly prospective projects across North America.

CORPORATE PRESENTATION

2024



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Company Highlights

- **Early Mover Opportunity:** Pre-financing EV of ~\$1.2M significantly discounted to peers.
- **Tight Capital Structure:** ~2.65M outstanding pre-financing.
- **Discovery Potential:** >20 km² of underexplored ground in a district that includes Agnico Eagle's (MC ~\$58.6B) Canadian Malartic Mine (7.9 Moz Au), O3's (MC ~\$116M) Marban Alliance Property (2.6 Moz Au) and Probe Gold's (MC ~\$273M) Novador Mine (~10.0 Moz Au).
- **Active Regional M&A:** Probe Gold and Eldorado have purchased properties to consolidate their positions within the District.
- **Tier 1 Jurisdiction:** Flagship asset is located in Quebec, one of the top mining jurisdictions in the world.





Why invest in Gold

- ▶ **The potential for continued price appreciation** - Many analysts predict gold prices will reach per ounce in 2025, representing a significant jump from current levels.
- ▶ **A history of holding its value** - Unlike paper currency, coins, or other assets, gold has maintained its value throughout the ages.
- ▶ **Increasing demand** - In previous years, increased wealth of emerging market economies boosted demand for gold. In many countries, gold is an integral part of the culture.
- ▶ **Protection** - Gold can be a safe-haven asset. In the last 20 years, gold outperformed most major asset classes.
- ▶ **Portfolio Diversification** - By putting gold in your portfolio, you can offset some risk and better protect your wealth.

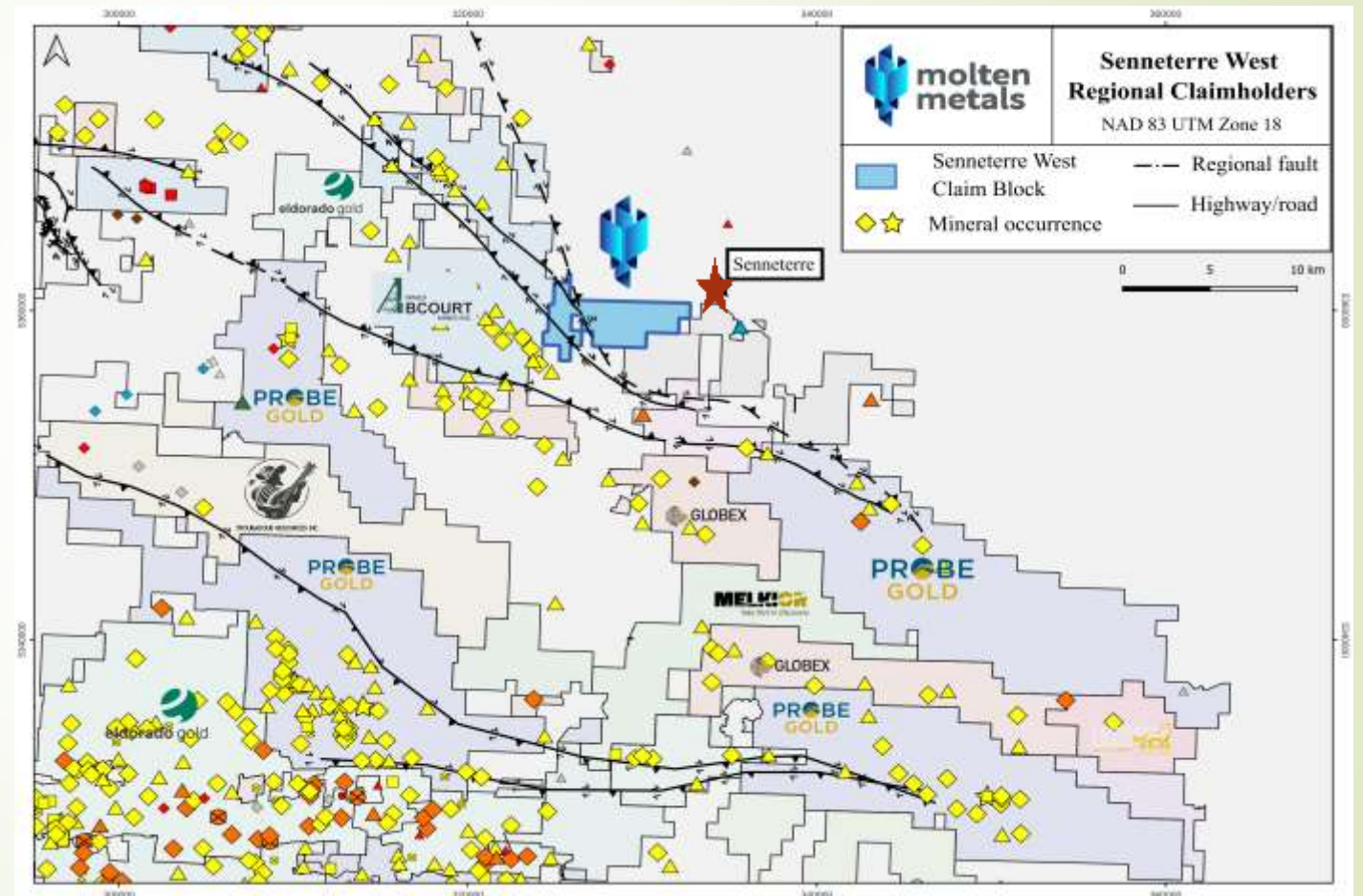


Abitibi Greenstone Gold Belt

- ▶ The world's largest mineral-rich Abitibi Greenstone gold belt is a well-established gold mining district having produced over 100 mines, and 170 million ounces of gold since 1901.
- ▶ Top-tier and producing companies like Hecla Mining, Newmont Corp., Osisko Mining, Gold Fields, Glencore, BHP, and Agnico Eagle are located within the prolific gold belt.
- ▶ 2022, Agnico Eagle Mines completed a \$13.5 billion merger with Kirkland Lake Gold, consolidating major assets in the Abitibi Gold Belt.
- ▶ 2023, Agnico Eagle expanded by acquiring Yamana Gold's 50% stake in the Canadian Malartic Mine for \$4.8 billion, gaining full ownership of the mine, while other Yamana Gold assets were acquired by Gold Fields.
- ▶ Key characteristic of the Abitibi Greenstone Belt geology is the occurrence of many volcanogenic massive sulfide (VMS) deposits. These can often be rich sources of gold, copper, silver, lead, zinc, and other minerals.

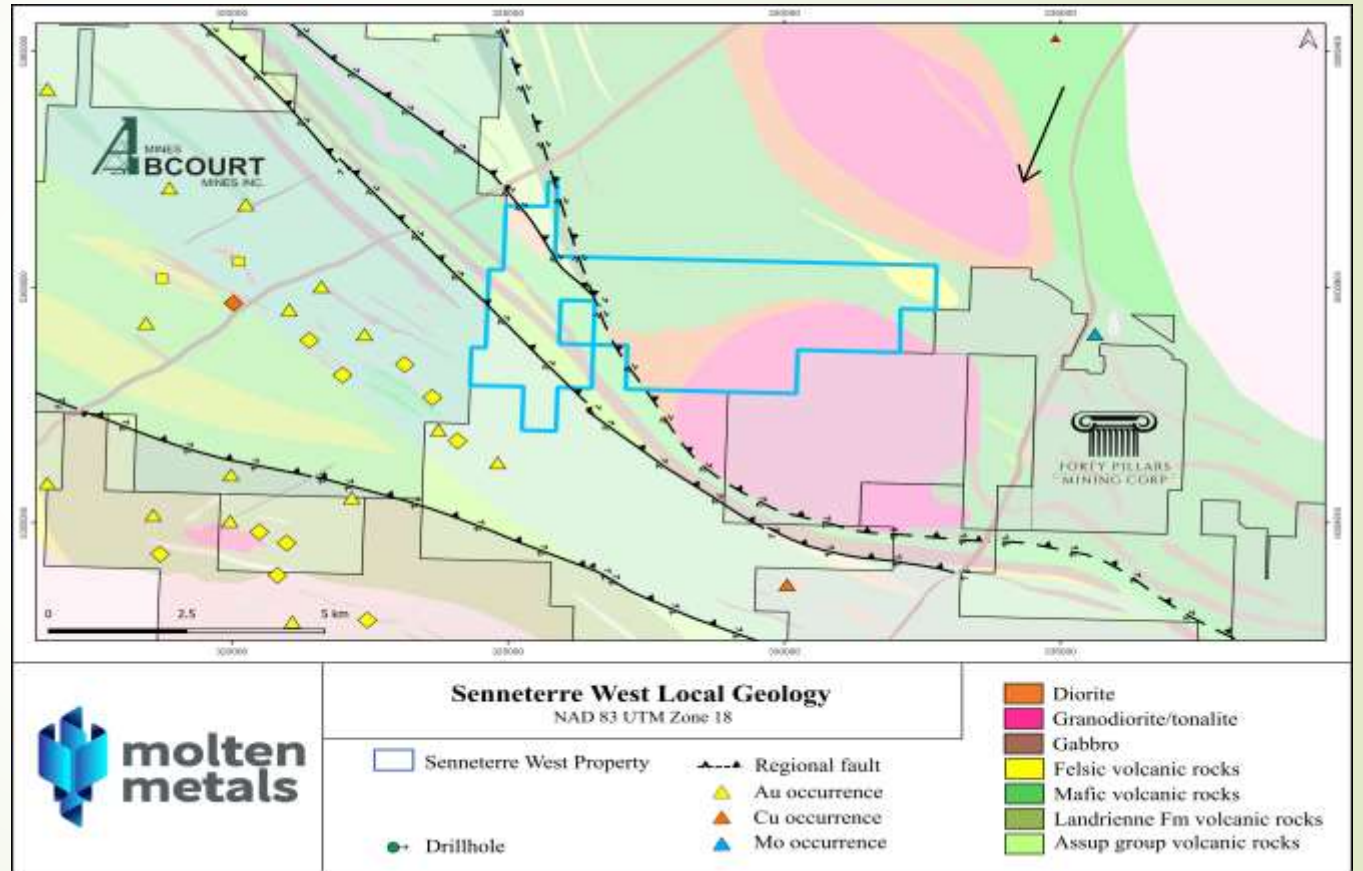
Senneterre West Gold Project

- Approx. 5000 acre land package.
- Situated in the Eastern Val d'Or district, ~15 km west of the village of Senneterre.
- 46 km from the mining community of Val d'Or.
- Excellent road access and infrastructure.
- Local claimholders include Probe Gold, Eldorado Gold, and Abcourt Mines.



Senneterre West Gold Project

- ▶ The Bedrock geology of the property is dominated by mafic volcanic rocks and in the eastern portion of the claim block a composite diorite-granodiorite stock intruded the volcanic assemblage.
- ▶ Regional faults converge on the west portion of the property and are associated with mineral occurrences on Abcourt Mines neighboring Pershing-Manitou property.





Leadership

Rishi Kwatra, CEO

Mr. Kwatra's many roles include corporate finance, business development and mergers and acquisitions for several industry leaders. He has extensive experience in undertaking project generation along with evaluating early to advanced stage opportunities in various sectors.

Jatinder Sandhar, CFO

Mr. Sandhar holds a BCom degree and a MBA and brings a wealth of knowledge and financial experience as a CPA and a CMA with the CPA of British Columbia. He was awarded Queens Diamond Jubilee Medal for his community work.

Lara Smith, Director

Ms. Smith is an internationally-recognized expert and entrepreneur in the mining sector. She gained her experience in mining as the lead analyst for a diversified fund, where she was responsible for sourcing, analyzing and evaluating potential mining acquisitions in Africa and the Baltic regions. Her experience includes, evaluating mining opportunities, trading sourcing and negotiating off-take agreements. She is a well-known speaker, having been invited to give a keynote address at more than 70 international mining conventions.



Leadership

Adrian Smith, Director

Mr. Smith, PGeo, BSc, is a registered professional geologist with over 15 years' experience working in mineral exploration industries who sits on the boards of multiple public issuers.

Allan Larmour, Non Executive Director

Mr. Larmour is an accomplished entrepreneur with over 25 years of experience in Fortune 500 companies, start-up technology companies, international sales and business development, and executive management.



Share Structure

Issued & Outstanding	2,651,428
Options	65,000
Warrants	9,660
Fully Diluted	2,726,088
52 week Hi/Low	\$0.60 / \$0.15
Market Capitalization @ \$0.45	~\$1.2M



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